MLSSAZ Monthly Market Report

MLS of Southern AZ - Tucson Association of Realtors - Green Valley Sahuarita Association of Realtors



Jan 2025

Quick Stats Jan 2025



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Market Activity - Market Pricing - Buyer Demand - Inventory

<u>To explore your area further visit > MLSSAZ DataPortal</u>

MLSSAZ MULTIPLE LISTING SERVICE OF

Southern AZ Housing Market: Market Activity & Pricing

All data is updated in realtime in accordance with content from MLSSAZ. This report provides a snapshot of the market as taken on: Feb 3, 2025



\$600,000-\$699,999 \$700,000-\$799,999 \$800,000-\$999,999 \$1M-\$1.19M \$1.2M-\$1.39 \$1.4M+

						1						
	8.32%			23.35%			28.16%		16.03%	7.82%	5.21% 3.71%	3.51%
			1	1	1	1						
0%	1C	0%	20%	30%	40%	50%	609	% 70	0%	80%	90%	100%

Market Pricing

Use this data to see how the cost of real estate has Ŧ ۰. . changed in this area over the last 3 years. ---- 2025 ---- 2024 ----- 2023 370,000 \$365,000 \$364,990 \$370,00 \$360,000 \$360,000 \$360,000 360,000 \$357,625 \$357,210 360,000 \$355,720 \$355,500 \$355,000 \$355,000 \$355,000 \$353,000 \$350,000 \$35C \$350,000 \cap \$340.0 340.0 \$337,990 \$330,000 330,000 \$325,000 320,000 December January February March April May June July August September October November

220

210



Market Activity

Use this data to see changes in total sales activity in this market over the past 3 years.



Southern AZ Housing Market: Buyer Demand

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Buyer Demand

Explore the seasonality of competitive bidding in this area and understand where closings are taking place now in comparison to their asking price.



Days on Market



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Dec 2022 Feb 2023 Apr 2023 Jun 2022 Aug 2022 Oct 2022 Jun 2023 Aug 2023 Oct 2023 Dec 2023 Feb 2024 Apr 2024 Jun 2024 Aug 2024 Oct 2024 Dec 2024

Buyer Demand by Price Range

Each price range typically attracts competing buyers differently. Use this data to see which price points are seeing the most competitive bidding.

Sold Price	# of Sales	%Δ	DOM (median)	Δ	% Closed Over or Under Asking	Δ
0-\$199,999	83	6.4% 🕯	47	21 🛔	-6.26%	0.24% 🛔
\$200,000-\$299,999	233	-10.7% 🖡	38	15 🛔	-1.88%	-0.62% 🖡
\$300,000-\$399,999	281	-7.3% 🖡	42	11 🛔	-1.52%	-0.04% 🖡
\$400,000-\$499,999	160	-6.4% 🖡	31	2 🛔	-1.68%	0.22% 🛔
\$500,000-\$599,999	78	-10.3% 🖡	22	-4 🖡	-1.56%	-0.03% 🖡
\$600,000-\$699,999	52	44.4% 1	28	-10 🖡	-2.09%	-0.11% 🖡
\$700,000-\$799,999	37	54.2% 🛔	21	0	-1.63%	2.14% 🛔
\$800,000-\$999,999	35	12.9% 🛔	41	24 🕇	-2.28%	-0.43% 🖡
\$1M-\$1.19M	12	9.1% 🕯	31	16 🛔	-4.58%	-0.52% 🖡
\$1.2M-\$1.39	7	75.0% 🛔	23	-4 🖡	-1.70%	1.54% 🛔
\$1.4M+	20	33.3% 🛔	11	-19 🖡	-1.46%	3.17% 🛔

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Southern AZ Housing Market: Inventory

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Townhouse



Condominium



0-\$199,999 🚺 \$200,000-\$299,999 🚺 \$300,000-\$399,999 🚺 \$400,000-\$499,999 🚺 \$500,000-\$599,999 🚺 \$600,000-\$699,999 🚺 \$700,000-\$799,999 🚺 \$800,000-\$999,999 🚺 \$100-\$1.19M 🚺 \$1.2M-\$1.39

454

Manufactured Home

4,054



282 236

Months of Supply By Price Range

Single Family Residence

Asking Price	Months of Supply	Active	# of Sales Last Month
0-\$199,999	5.03	362	72
\$200,000-\$299,999	3.42	811	237
\$300,000-\$399,999	5.55	1,542	278
\$400,000-\$499,999	5.53	907	164
\$500,000-\$599,999	5.56	445	80
\$600,000-\$699,999	4.76	257	54
\$700,000-\$799,999	4.79	187	39
\$800,000-\$999,999	5.77	202	35
\$1M-\$1.19M	7.55	83	11
\$1.2M-\$1.39	8.38	67	8
\$1.4M+	11.35	227	20
Grand total	5.10	5,090	998

Asking Prices

Single Family Residence

1,782



---- Townhouse

New Listings

Use this data to view new inventory delivered in this market over the past 3 years.



New Pendings



---- Manufactured Home

Southern AZ Housing Market: Tables

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Data Tables

Month

January

February

March

April

May

June

July

August

October

November

December

September

Use this report to gather monthly stats for these 6 top market indicators. Heat-mapped zones will show whether your market is in a particularly hot or cool period compared to previous years.

			#	‡ of Sales / Count
Month	2022	2023	2024	2025
January	1,591	1,029	1,021	998
February	1,676	1,208	1,299	-
March	2,134	1,581	1,503	_
April	1,957	1,556	1,581	_
May	2,031	1,673	1,634	-
June	1,764	1,618	1,385	-
July	1,483	1,325	1,369	-
August	1,525	1,397	1,350	-
September	1,431	1,195	1,187	-
October	1,208	1,198	1,261	-
November	1,041	1,055	1,107	-
December	1,107	1,045	1,183	_

			Sa	le Price / Median
Month	2022	2023	2024	2025
January	\$313,500	\$325,000	\$350,000	\$360,000
February	\$327,600	\$330,000	\$360,000	-
March	\$333,000	\$337,990	\$360,000	-
April	\$346,000	\$340,000	\$365,000	-
May	\$350,000	\$355,000	\$370,000	-
June	\$355,000	\$355,500	\$360,000	-
July	\$351,000	\$355,000	\$364,990	-
August	\$344,800	\$353,000	\$350,000	-
September	\$345,000	\$350,000	\$357,210	-
October	\$330,000	\$350,000	\$350,000	-
November	\$340,000	\$340,000	\$355,720	-
December	\$330,000	\$355,000	\$357,625	-

			Days on	Market / Median
Month	2022	2023	2024	2025
January	10	32	27	35
February	7	31	32	-
March	6	20	23	-
April	5	17	22	-
May	5	15	21	-
June	6	15	22	-
July	7	15	28	-
August	וו	14	29	-
September	16	15	32	-
October	17	17	28	-
November	21	17	32	-
December	28	26	36	-

			New	/ Listings / Count
Month	2022	2023	2024	2025
January	1,978	1,778	1,979	2,531
February	1,948	1,608	1,958	-
March	2,171	1,853	2,105	_
April	2,287	1,643	2,029	-
May	2,184	1,822	2,228	-
June	2,424	1,649	1,883	-
July	2,251	1,710	1,846	-
August	2,122	1,740	1,972	_
September	1,984	1,787	2,023	-
October	1,740	1,835	2,091	-
November	1,461	1,568	1,784	-
December	1,160	1,266	1,393	-

		New F	Pendings / Count			
2022	2023	2024	2025			
1,789	1,175	1,187	1,102	2.0%		
1,862	1,366	1,374	-	2.0%	1.4	%
2,094	1,642	1,546	-	1.0%	0.7%	1.69
1,965	1,584	1,588	-			
1,914	1,620	1,518	-	0.0%		
1,605	1,507	1,364	-	-0.5%		
1,429	1,322	1,372	-	-1.0%	-1.2	% %_ }.4 %
1,498	1,333	1,279	-	-2.0% -2.0		-1.5
1,300	1,201	1,177	-	-2.0% -2.0 -2.0%	20	
1,193	1,177	1,312	-			
1,029	1,074	1,092	-	-3.0% January	March	Ma
1,005	978	1,127	-	Febru		





Southern AZ Housing Market: Comparisons

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Jan 2025

vs. last year

Use this table to compare segments of the market year-over-year in your selected area on a range of metrics.

	Market Pricing			Buyer Demand								
Property Type	# of Sales 🔹	%Δ	Volume	%Δ	Median Sale	Δ	\$/sqft	Δ	Median DOM	Δ	% Over	Δ
Single Family Residence	799	0.6% 🕯	\$391.58M	8.1% 🕯	\$393,000	\$8,000 🕯	\$237	\$7 🛔	34	4 🖠	-1.9%	-0.0% 🖡
Townhouse	90	-12.6% 🖡	\$27.85M	-12.7% 🖡	\$275,000	\$-5,000 🖡	\$217	\$-11 🖡	28	13 🛔	-2.2%	-0.9% 🖡
Manufactured Home	60	3.4% 🕯	\$13.67M	8.2% 🕯	\$235,000	\$5,000 🕯	\$159	\$12 🕯	40	23 🛔	-3.6%	-1.1% 🖡
Condominium	43	-10.4% 🖡	\$9.02M	-16.0% 🖡	\$184,500	\$-27,500 🖡	\$221	\$-8↓	49	24 🕯	-3.7%	-1.6% 🖡
Mobile Home	3	-76.9% 🖡	\$299.9K	-81.6% 🖡	\$99,900	\$-36,000 🖡	\$102	\$-13 I	65	32 🕯	-4.5%	2.5% 🕯

Total SqFt	# of Sales	%Δ	Volume	%Δ	Median Sale	Δ	\$/sqft	Δ	Median DOM	Δ	% Over	Δ
<999 sqft	66	-5.7% 🖡	\$11.79M	-13.2% 🖡	\$174,000	\$-11,000 ‡	\$221	\$-19 🖡	38	8 🕯	-3.8%	-1.3% 🖡
\$1000-1499 sqft	274	-7.7% 🖡	\$78.82M	-5.0% 🖡	\$286,000	\$7,000 🕯	\$225	\$3 🕯	36	16 🕯	-2.0%	-0.4% 🖡
\$1500-1999 sqft	299	-8.3% 🖡	\$111M	-8.8% 🖡	\$356,200	\$200 🕯	\$214	\$-3↓	38	13 🕯	-2.0%	-0.6% 🖡
2000-2499 sqft	203	26.1% 🕯	\$101.28M	35.0% 🕯	\$470,000	\$30,000 🕯	\$224	\$12 🕯	32	-3 🖡	-1.9%	0.2% 🕯
2500-2999 sqft	93	-7.9% 🖡	\$57.88M	-6.4% 🖡	\$620,000	\$70,000 🕯	\$230	\$6 🕯	41	1:	-1.8%	0.4% 🕯
3000-3999 sqft	45	-2.2% 🖡	\$50.15M	19.3% 🕯	\$975,000	\$140,000 🕯	\$329	\$55 🕯	31	7 🕯	-2.3%	1.0% 🕯
4000-4999 sqft	10	0.0%	\$23.15M	113.2% 🕯	\$1,680,000	\$817,500 🕯	\$503	\$249 🕯	3	-31 🖡	-1.8%	6.5% 🕯
5000+ sqft	5	0.0%	\$8.34M	-24.5% 🖡	\$1,750,000	\$-550,000 🖡	\$307	\$-34 🖡	8	-51 🖡	-3.2%	6.2% 🕯

Region	# of Sales 🔹	%Δ	Volume	%Δ	Median Sale	Δ	\$/sqft	Δ	Median DOM	Δ	% Over	Δ
Northwest	154	10.0% 🕯	\$106.96M	49.4% 🕯	\$535,000	\$123,000 🕯	\$290	\$36 🕯	29	10 🕯	-1.8%	-0.1% 🖡
Central	104	-3.7% 🖡	\$37.61M	1.1% 🕯	\$300,000	\$O	\$237	\$-11 🖡	27	7 🕯	-2.5%	-1.0% 🖡
East	75	-14.8% 🖡	\$24.27M	-10.5% 🖡	\$310,000	\$20,000 🕯	\$205	\$4 🕯	31	4 🕯	-2.6%	-1.4% 🖡
Upper Southeast	67	-8.2% 🖡	\$28.02M	-9.3% 🖡	\$404,000	\$4,000 🕯	\$203	\$-10 🖡	56	29 🕇	-1.1%	O.1% 🕯
North	64	-26.4% 🖡	\$49.75M	-16.5% 🖡	\$595,882	\$75,882 🕯	\$306	\$6 🕯	20	2 🕇	-2.0%	0.5% 🕯
Extended West	53	-1.9% 🖡	\$18.91M	0.8% 🕯	\$365,000	\$15,000 🕯	\$193	\$0 t	48	11 ±	-2.4%	-0.5% 🖡
Upper Northwest	52	52.9% 🕯	\$27.92M	62.6% 🕯	\$480,000	\$-12,000 ¥	\$254	\$12 🕯	26	-2 🖡	-2.1%	-0.1% 🖡
West	44	-17.0% 🖡	\$18.68M	-30.0% 🖡	\$370,920	\$-34,080 🖡	\$230	\$-8 I	28	7 🕯	-1.6%	-0.1% 🖡
Southwest	41	-34.9% 🖡	\$11.9M	-35.3% 🖡	\$277,000	\$-23,000 ¥	\$185	\$6 🕯	28	-11 🖡	-1.4%	1.2% 🕯
Southeast	39	8.3% 🕯	\$15.24M	-9.1% 🖡	\$349,990	\$-58,010 🖡	\$202	\$-7 ‡	55	26 🕇	-1.2%	0.3% 🕯
South	38	-13.6% 🖡	\$10.43M	-14.5% 🖡	\$280,000	\$10,000 🕯	\$199	\$-1 ‡	37	14 🕯	-2.3%	-1.2% 🖡
Green Valley North	35	25.0% 🕯	\$12.84M	33.7% 🕯	\$357,990	\$47,990 🕯	\$191	\$3 🕇	54	4 🕇	-2.1%	-0.7% 🖡
Cochise	33	73.7% 🕯	\$9.19M	87.3% 🕯	\$245,000	\$30,000 🕯	\$156	\$29 🕇	41	2 🕇	-4.3%	1.9% 🕯
Green Valley Northwest	30	-6.3% 🖡	\$8.04M	-0.8% 🖡	\$249,000	\$14,000 🕯	\$212	\$16 🕯	36	18 🕯	-3.1%	-0.3% 🖡
Northeast	30	7.1% 🕯	\$15.03M	-0.4% 🖡	\$473,900	\$-8,100 🖡	\$251	\$5 🕯	24	-7 🖡	-2.5%	-0.9% 🖡
Green Valley Southwest	28	47.4% 🕯	\$10.08M	36.7% 🕯	\$290,000	\$-94,000 🖡	\$221	\$-3 !	60	14 🕯	-3.0%	-1.4% 🖡
Green Valley Northeast	22	-21.4% 🖡	\$8.75M	-24.5% 🖡	\$359,000	\$-66,000 ¥	\$231	\$11 🕯	47	21 🛔	-0.8%	0.2% 🕯
Graham	16	128.6% 🕯	\$4.74M	139.7% 🕯	\$280,000	\$-10,000 🖡	\$167	\$13 🕯	38	13 🛔	-1.3%	2.6% 🕯
SCC-Rio Rico East	14	75.0% 🕯	\$4.4M	103.7% 🕯	\$287,000	\$22,000 🕯	\$187	\$7 🕯	35	16 🛔	-0.4%	1.1% 🛔
Extended Northwest	10	25.0% 🕯	\$2.66M	3.1% 🕯	\$269,000	\$-30,990 🖡	\$205	\$43 🕯	59	34 🕇	-0.7%	-0.5% 🖡
Benson/St. David	10	-23.1% 🖡	\$2.06M	-43.0% 🖡	\$169,900	\$-75,100 🖡	\$175	\$-34 I	60	27 🛔	-7.1%	-3.0% 🖡
Pinal	8	0.0%	\$1.96M	11.4% 🛔	\$240,000	\$65,000 🕯	\$177	\$2 🕇	51	-4 🖡	-3.2%	0.9% 🕯
Green Valley Southeast	7	40.0% 🕯	\$3.57M	114.3% 🛔	\$412,000	\$87,000 🕯	\$249	\$20 🕯	42	3 🛔	-1.4%	-0.2% 🖡
Extended Southwest	5	-16.7% 🖡	\$1.58M	0.5% 🛔	\$285,000	\$45,000 🕯	\$185	\$49 t	59	26 🕇	-1.2%	0.3% 🛔
SCC-Tubac East	4	-33.3% 🖡	\$2.81M	0.0% 🕯	\$660,000	\$217,000 🕯	\$262	\$10 🖠	27	21 🛔	-2.0%	-3.1% 🖡
SCC-Nogales East	3	200.0% 🕯	\$725K	339.4% 🕯	\$250,000	\$85,000 🕯	\$113	\$76 t	174	141 🛔	-3.1%	23.6% 🕯
Navajo	2	0.0%	\$913K	28.1% 🕯	\$410,000	\$142,500 🕯	\$296	\$132 🕯	68	51 🛔	-2.7%	1.0% 🛔
SCC-Sonoita	2	0.0%	\$1.27M	1.7% 🕯	\$520,000	\$20,000 🕯	\$322	\$13 🖠	14	-4 🖡	-4.3%	-2.4% 🖡
Pima South	1	-	\$350K	-	\$350,000	-	\$240	-	5	-	-2.8%	-
Gila	1	-	\$175K	-	\$175,000	-	\$249	-	11	-	-2.7%	-
Maricopa	1	-	\$457.5K	-	\$457,500	-	\$288	-	27	-	-2.6%	-
Extended Southeast	1	0.0%	\$980K	19.5% 🛔	\$980,000	\$160,000 🕯	\$317	\$-27 ‡	902	862 t	-1.5%	-0.9% 🖡
SCC-Nogales West	1	0.0%	\$140K	-53.7% 🖡	\$140,000	\$-162,500 ¥	\$83	\$43 🕯	108	10 🛔	-13.6%	1.8% 🕯



Tucson Association of Realtors: Market Activity & Pricing

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10 0-\$199,999 **10** \$200,000-\$299,999 **10** \$300,000-\$399,999 **10** \$400,000-\$499,999 **10** \$500,000-\$599,999 \$600,000-\$699,999 \$700,000-\$799,999 \$800,000-\$999,999 \$1M-\$1.19M \$1.2M-\$1.39 \$1.4M+

	8.22%		21.35%			28.65%	16.21%	8.11%	5.48% 4% 3.549	6 0.8% 2.2
0%	10%	20%	30%	40%	50%	60%	70%	80%	90%	100%

Market Pricing











Market Activity

Use this data to see changes in total sales activity in this market over the past 3 years.



\$219

Tucson Association of Realtors: Buyer Demand

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Buyer Demand

Explore the seasonality of competitive bidding in this area and understand where closings are taking place now in comparison to their asking price.



Days on Market



Oct 2022 Dec 2022 Feb 2023 Apr 2023 Jun 2022 Aug 2022 Jun 2023 Aug 2023 Oct 2023 Dec 2023 Feb 2024 Apr 2024 Jun 2024 Aug 2024 Oct 2024 Dec 2024

Buyer Demand by Price Range

Each price range typically attracts competing buyers differently. Use this data to see which price points are seeing the most competitive bidding.

Sold Price	# of Sales	%Δ	DOM (median)	Δ	% Closed Over or Under Asking	Δ
0-\$199,999	72	5.9% 🕯	46	17 🛔	-6.49%	0.30% 🛔
\$200,000-\$299,999	187	-17.3% 🖡	37	17 🛔	-1.85%	-0.62% 🖡
\$300,000-\$399,999	251	-4.6% 🖡	41	10 🛔	-1.42%	O.11% 🛔
\$400,000-\$499,999	142	-11.3% 🖡	33	4 🛔	-1.77%	0.10% 🛔
\$500,000-\$599,999	71	-6.6% 🖡	22	-3 🖡	-1.47%	0.03% 🛔
\$600,000-\$699,999	48	41.2% 🕯	17	-21 🖡	-1.93%	0.10% 🛔
\$700,000-\$799,999	35	59.1% 🛔	21	Ο	-1.66%	2.38% 🖠
\$800,000-\$999,999	31	3.3% 🛔	37	20 🛔	-2.16%	-0.34% 🖡
\$1M-\$1.19M	12	9.1% 🖠	31	16 🛔	-4.58%	-0.52% 🖡
\$1.2M-\$1.39	7	75.0% 🛔	23	-4 🖡	-1.70%	1.54% 🛔
\$1.4M+	20	33.3% 🕯		-19 🖡	-1.46%	3.17% 🛔

Tucson Association of Realtors: Inventory

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Townhouse



Manufactured Home

Condominium



REALTORS

0-\$199,999 🚺 \$200,000-\$299,999 🚺 \$300,000-\$399,999 🚺 \$400,000-\$499,999 🚺 \$500,000-\$599,999 🚺 \$600,000-\$699,999 🚺 \$700,000-\$799,999 🚺 \$800,000-\$999,999 🚺 \$100-\$1.19M 🚺 \$1.2M-\$1.39 🚺 \$1.4M+

3,567

1										1							
	6.38%		15.5%	6				28.47%			18.0	7%	8.93%	5.49%	4.11%	4.45%	
								1 1									
0%		10%	20%		30%	, D	40%	500	%	60	%	70%)	80%		90%	100%

217

Months of Supply By Price Range

Single Family Residence

Asking Price	Months of Supply	Active	# of Sales Last Month
0-\$199,999	4.48	278	62
\$200,000-\$299,999	3.50	675	193
\$300,000-\$399,999	5.04	1,240	246
\$400,000-\$499,999	5.43	787	145
\$500,000-\$599,999	5.33	389	73
\$600,000-\$699,999	4.69	239	51
\$700,000-\$799,999	4.97	179	36
\$800,000-\$999,999	6.26	194	31
\$1M-\$1.19M	7.55	83	11
\$1.2M-\$1.39	8.25	66	8
\$1.4M+	11.25	225	20
Grand total	4.97	4,355	876

Asking Prices



New Listings

Use this data to view new inventory delivered in this market over the past 3 years.

Single Family Residence Townhouse

---- Manufactured Home

1,794

2K



New Pendings



Tucson Association of Realtors: Tables

All data is updated in realtime in accordance with content from MLSSAZ. This report provides a snapshot of the market as taken on: Feb 3, 2025



Data Tables

Use this report to gather monthly stats for these 6 top market indicators. Heat-mapped zones will show whether your market is in a particularly hot or cool period compared to previous years.

			#	‡ of Sales / Count
Month	2022	2023	2024	2025
January	1,400	904	909	876
February	1,480	1,085	1,142	-
March	1,879	1,386	1,314	-
April	1,696	1,334	1,395	-
May	1,811	1,491	1,463	-
June	1,575	1,418	1,226	-
July	1,323	1,154	1,237	-
August	1,377	1,240	1,209	-
September	1,304	1,060	1,055	-
October	1,062	1,069	1,116	-
November	932	922	1,003	-
December	982	911	1,033	-

			Sa	le Price / Median
Month	2022	2023	2024	2025
January	\$315,000	\$326,500	\$354,920	\$365,000
February	\$330,000	\$335,000	\$366,000	-
March	\$338,900	\$340,000	\$363,830	-
April	\$350,000	\$342,000	\$374,120	-
Мау	\$352,225	\$360,000	\$375,000	-
June	\$360,000	\$361,000	\$365,500	-
July	\$355,000	\$360,000	\$365,000	-
August	\$342,500	\$359,990	\$354,900	-
September	\$346,000	\$355,000	\$360,000	-
October	\$338,000	\$352,490	\$351,000	-
November	\$342,500	\$350,000	\$360,000	-
December	\$330,000	\$359,800	\$360,000	-

			Days on	Market / Median
Month	2022	2023	2024	2025
January	10	32	26	34
February	7	30	30	-
March	6	19	21	-
April	5	17	21	-
May	5	15	20	-
June	6	14	21	-
July	7	13	27	-
August	ור	13	27	-
September	16	15	30	-
October	17	17	27	-
November	21	17	32	-
December	29	26	36	-

		/ Listings / Count		
Month	2022	2023	2024	2025
January	1,733	1,557	1,740	2,217
February	1,707	1,392	1,730	-
March	1,920	1,622	1,855	-
April	2,062	1,440	1,805	-
May	1,947	1,616	2,001	-
June	2,214	1,481	1,728	-
July	2,069	1,535	1,663	-
August	1,936	1,549	1,767	-
September	1,776	1,584	1,782	-
October	1,558	1,616	1,867	-
November	1,294	1,375	1,574	-
December	1,044	1,073	1,198	-

	New Pendings / Count										
Month	2022	2023	2024	2025							
January	1,575	1,042	1,034	982							
February	1,659	1,224	1,201	-							
March	1,830	1,424	1,382	-							
April	1,703	1,388	1,387	-							
May	1,719	1,425	1,366	-							
June	1,421	1,322	1,218	-							
July	1,270	1,153	1,221	-							
August	1,369	1,181	1,154	-							
September	1,169	1,079	1,056	-							
October	1,057	1,048	1,159	-							
November	918	938	980	-							
December	888	859	986	-							





Tucson Association of Realtors: Comparisons

All data is updated in realtime in accordance with content from MLSSAZ. This report provides a snapshot of the market as taken on: Feb 3, 2025

Jan 2025

vs. last year

Use this table to compare segments of the market year-over-year in your selected area on a range of metrics.

	Market Activ	ity			Market Pricing	g			Buyer Demand				
Property Type	# of Sales •	%Δ	Volume	%Δ	Median Sale	Δ	\$/sqft	Δ	Median DOM	Δ	% Over	Δ	
Single Family Residence	721	-0.7% 🖡	\$358.85M	7.1% 🕯	\$394,900	\$6,428 🕯	\$239	\$8 🕯	34	5 🕯	-1.9%	+0.0%	
Manufactured Home	58	9.4% 🕯	\$13.13M	14.7% 🕯	\$235,000	\$5,000 🕯	\$157	\$10 🕯	39	22 🕇	-3.7%	-0.9% 🖡	
Townhouse	55	-21.4% 🖡	\$18.83M	-17.3% 🖡	\$313,000	\$28,000 ±	\$225	\$-11 🖡	20	8 t	-1.8%	-0.7% 🖡	
Condominium	36	-14.3% 🖡	\$8.04M	-18.6% 🖡	\$205,000	\$-18,100 🖡	\$221	\$-13 I	49	23 🕯	-3.8%	-2.2% 🖡	
Mobile Home	3	-76.9% 🖡	\$299.9K	-81.6% 🖡	\$99,900	\$-36,000 ¥	\$102	\$-13 I	65	32 🖠	-4.5%	2.5% 🕯	

Total SqFt	# of Sales	%Δ	Volume	%Δ	Median Sale	Δ	\$/sqft	Δ	Median DOM	Δ	% Over	Δ
<999 sqft	55	-11.3% 🖡	\$10.02M	-18.8% 🖡	\$175,000	\$-35,000 🖡	\$222	\$-22 !	34	2 🕯	-4.2%	-1.9% 🖡
\$1000-1499 sqft	234	-9.7% 🖡	\$68.26M	-6.4% 🖡	\$292,500	\$11,500 :	\$226	\$3 🕯	34	15 🕯	-2.0%	-0.4% 🖡
\$1500-1999 sqft	260	-8.8% 🖡	\$96.94M	-9.5% 🖡	\$355,000	\$-2,000 ₽	\$215	\$-4 I	36	12 🕯	-1.9%	-0.5% 🖡
2000-2499 sqft	182	25.5% 🕯	\$91.76M	35.0% 🕯	\$475,000	\$35,000 🕯	\$226	\$12 🕯	31	-1‡	-1.9%	0.3% 🕯
2500-2999 sqft	84	-9.7% 🖡	\$51.71M	-9.2% 🖡	\$605,000	\$55,000 🕯	\$228	\$5 🕇	41	1±	-1.9%	0.5% 🕯
3000-3999 sqft	44	-2.2% 🖡	\$49.63M	19.5% 🕯	\$975,000	\$90,000 🕯	\$333	\$56 🕯	31	6 🕯	-2.4%	1.0% 🕯
4000-4999 sqft	10	0.0%	\$23.15M	113.2% 🕯	\$1,680,000	\$817,500 \$	\$503	\$249 🕯	3	-31 🖡	-1.8%	6.5% 🕯
5000+ sqft	4	-20.0% 🖡	\$7.67M	-30.6% 🖡	\$1,750,000	\$-550,000 🖡	\$350	\$9 t	7	-52 🖡	-1.5%	7.9% 🕯

Region	# of Sales ▪	%Δ	Volume	%Δ	Median Sale	Δ	\$/sqft	Δ	Median DOM	Δ	% Over	Δ
Northwest	154	10.0% 🕯	\$106.96M	49.4% 🕯	\$535,000	\$123,000 🕯	\$290	\$36 🕯	29	10 🕯	-1.8%	-0.1% 🖡
Central	104	-3.7% 🖡	\$37.61M	1.1% 🕯	\$300,000	\$O	\$237	\$-11 🖡	27	7 🕯	-2.5%	-1.0% 🖡
East	75	-14.8% 🖡	\$24.27M	-10.5% 🖡	\$310,000	\$20,000 \$	\$205	\$4 🕯	31	4 🕯	-2.6%	-1.4% 🖡
Upper Southeast	67	-8.2% 🖡	\$28.02M	-9.3% 🖡	\$404,000	\$4,000 🕯	\$203	\$-10 🖡	56	29 🕯	-1.1%	0.1% 🕯
North	64	-26.4% 🖡	\$49.75M	-16.5% 🖡	\$595,882	\$75,882 🕯	\$306	\$6 🕯	20	2 🕯	-2.0%	0.5% 🕯
Extended West	53	-1.9% 🖡	\$18.91M	0.8% 🕯	\$365,000	\$15,000 🕯	\$193	\$O t	48	11 🛊	-2.4%	-0.5% 🖡
Upper Northwest	52	52.9% 🕇	\$27.92M	62.6% 🕯	\$480,000	\$-12,000 ‡	\$254	\$12 🕯	26	-2 🖡	-2.1%	-0.1% 🖡
West	44	-17.0% 🖡	\$18.68M	-30.0% 🖡	\$370,920	\$-34,080 🖡	\$230	\$-8 ₽	28	7 🕯	-1.6%	-0.1% 🖡
Southwest	41	-34.9% 🖡	\$11.9M	-35.3% 🖡	\$277,000	\$-23,000 ₽	\$185	\$6 🛔	28	-11 🖡	-1.4%	1.2% 🛔
Southeast	39	8.3% 🕯	\$15.24M	-9.1% 🖡	\$349,990	\$-58,010 🖡	\$202	\$-7 !	55	26 🕯	-1.2%	0.3% 🕯
South	38	-13.6% 🖡	\$10.43M	-14.5% 🖡	\$280,000	\$10,000 🛔	\$199	\$-1 🖡	37	14 🛔	-2.3%	-1.2% 🖡
Cochise	33	73.7% 🕯	\$9.19M	87.3% 🕯	\$245,000	\$30,000 🕯	\$156	\$29 🛔	41	2 🛔	-4.3%	1.9% 🛔
Northeast	30	7.1% 🛔	\$15.03M	-0.4% 🖡	\$473,900	\$-8,100 🖡	\$251	\$5 🛔	24	-7 🖡	-2.5%	-0.9% 🖡
Graham	16	128.6% 🛔	\$4.74M	139.7% 🛔	\$280,000	\$-10,000 ¥	\$167	\$13 🛔	38	13 🛔	-1.3%	2.6% 🕯
SCC-Rio Rico East	14	75.0% 🛔	\$4.4M	103.7% 🛔	\$287,000	\$22,000 🕯	\$187	\$7 🛔	35	16 🛔	-0.4%	1.1% 🛔
Benson/St. David	10	-23.1% 🖡	\$2.06M	-43.0% 🖡	\$169,900	\$-75,100 ‡	\$175	\$-34 🖡	60	27 🛔	-7.1%	-3.0% 🖡
Extended Northwest	10	25.0% 🛔	\$2.66M	3.1% 🛔	\$269,000	\$-30,990 🖡	\$205	\$43 🕯	59	34 🕇	-0.7%	-0.5% 🖡
Pinal	8	0.0%	\$1.96M	11.4% 🕇	\$240,000	\$65,000 🕯	\$177	\$2 🛔	51	-4 🖡	-3.2%	0.9% 🕯
Extended Southwest	5	-16.7% 🖡	\$1.58M	0.5% 🕇	\$285,000	\$45,000 🕯	\$185	\$49 🕯	59	26 🕇	-1.2%	0.3% 🕯
SCC-Tubac East	4	-33.3% 🖡	\$2.81M	0.0% 🕇	\$660,000	\$217,000 🕯	\$262	\$10 🕇	27	21 🛔	-2.0%	-3.1% 🖡
SCC-Nogales East	3	200.0% 🕇	\$725K	339.4% 🖠	\$250,000	\$85,000 🕯	\$113	\$76 🛔	174	141 🛔	-3.1%	23.6% 🛔
SCC-Sonoita	2	0.0%	\$1.27M	1.7% 🛔	\$520,000	\$20,000 🕯	\$322	\$13 🛔	14	-4 🖡	-4.3%	-2.4% 🖡
Navajo	2	0.0%	\$913K	28.1% 🕯	\$410,000	\$142,500 🕯	\$296	\$132 🕯	68	51 🛔	-2.7%	1.0% 🛔
Extended Southeast	1	0.0%	\$980K	19.5% 🕯	\$980,000	\$160,000 🕯	\$317	\$-27 	902	862 🕯	-1.5%	-0.9% 🖡
Pima South	1	-	\$350K	-	\$350,000	-	\$240	-	5	-	-2.8%	-
Maricopa	1	-	\$457.5K	-	\$457,500	-	\$288	-	27	-	-2.6%	-
Gila	1	-	\$175K	-	\$175,000	-	\$249	-	וו	-	-2.7%	-
SCC-Nogales West	1	0.0%	\$140K	-53.7% 🖡	\$140,000	\$-162,500 \$	\$83	\$43 🕇	108	10 🛔	-13.6%	1.8% 🛔



Green Valley Sahuarita Association of Realtors: Market Activity & Pricing

All data is updated in realtime in accordance with content from MLSSAZ. This report provides a snapshot of the market as taken on: Feb 3, 2025

10

0

20

of Sales

30

30



0-\$199,999 \$200,000-\$299,999 \$300,000-\$399,999 \$400,000-\$499,999 \$500,000-\$599,999 \$600,000-\$699,999 \$700,000-\$799,999 \$800,000-\$999,999

L																	
	9.02%						37.7%				4.59%		14.75%	5.74%	3.28%	- 3128%	
0%		10%	20%	6	30%	40%		50%	60	%	70%	80%		90%		100	1%

Market Pricing

January 2025

0-\$199,999

\$200,000-\$299,999

\$300,000-\$399,999

\$400,000-\$499,999

\$500,000-\$599,999

\$600,000-\$699,999

\$700,000-\$799,999

\$800,000-\$999,999



Median Sale Average Sale \$/sqft









Market Activity

Use this data to see changes in total sales activity in this market over the past 3 years.





Rincon Valley

Green Valley Sahuarita Association of Realtors : **Buyer Demand**

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Buyer Demand

1%

0%

-1%

-2%

-3%

Explore the seasonality of competitive bidding in this area and understand where closings are taking place now in comparison to their asking price.



May 2022 Jul 2022 Sep 2022 Nov 2022 Jan 2023 Mar 2023 May 2023 Jul 2023 Sep 2023 Nov 2023 Jan 2024 Mar 2024 May 2024 Jul 2024 Sep 2024 Nov 2024 Jan 2025 Jun 2022 Aug 2022 Oct 2022 Dec 2023 Apr 2023 Jun 2023 Aug 2023 Oct 2023 Dec 2023 Feb 2024 Apr 2024 Aug 2024 Oct 2024 Dec 2024

Days on Market



Jan 2023 Mar 2023 May 2023 Sep 2023 Nov 2023 May 2022 Nov 2022 Jul 2023 Jan 2024 Mar 2024 May 2024 Jul 2024 Jul 2022 Sep 2022 Sep 2024 Nov 2024 Jan 2025 Dec 2022 Feb 2023 Apr 2023 Jun 2022 Aug 2022 Oct 2022 Jun 2023 Aug 2023 Oct 2023 Dec 2023 Feb 2024 Apr 2024 Jun 2024 Aug 2024 Oct 2024 Dec 2024

Buyer Demand by Price Range

Each price range typically attracts competing buyers differently. Use this data to see which price points are seeing the most competitive bidding.

Sold Price	# of Sales	%Δ	DOM (median)	Δ	% Closed Over or Under Asking	Δ
0-\$199,999	11	10.0% 🛔	59	49 t	-4.77%	-0.18% 🖡
\$200,000-\$299,999	46	31.4% 🕯	42	15 🛔	-2.00%	-0.53% 🖡
\$300,000-\$399,999	30	-25.0% 🖡	68	19 🛔	-2.37%	-1.18% 🖡
\$400,000-\$499,999	18	63.6% 🕯	25	-30 🖡	-0.93%	1.31% 🛔
\$500,000-\$599,999	7	-36.4% 🖡	22	-12 🖡	-2.40%	-0.72% 🖡
\$600,000-\$699,999	4	100.0% 🕯	67	61 🛔	-3.99%	-3.00% 🖡
\$700,000-\$799,999	2	0.0%	29	16 🛔	-1.09%	-0.24% 🖡
\$800,000-\$999,999	4	300.0% 🕯	41	39 🛔	-3.24%	-0.31% 🖡



Rincon Valley

Green Valley Sahuarita Association of Realtors: Inventory

Townhouse

All data is updated in realtime in accordance with content from MLSSAZ.

This report provides a snapshot of the market as taken on: Feb 3, 2025





🛛 0-\$199,999 🔝 \$200,000-\$299,999 🚺 \$300,000-\$399,999 🚺 \$400,000-\$499,999 🚺 \$500,000-\$599,999 🚺 \$600,000-\$699,999 🚺 \$700,000-\$799,999 🚺 \$800,000-\$999,999 🚺 \$1.2M-\$1.39 🚺 \$1.4M+

Manufactured Home

732

487



56 19

Months of Supply By Price Range

Single Family Residence

Asking Price	Months of Supply	Active	# of Sales Last Month
0-\$199,999	8.40	84	10
\$200,000-\$299,999	3.09	136	44
\$300,000-\$399,999	9.44	302	32
\$400,000-\$499,999	6.32	120	19
\$500,000-\$599,999	8.00	56	7
\$600,000-\$699,999	6.00	18	3
\$700,000-\$799,999	2.67	8	3
\$800,000-\$999,999	2.00	8	4

Condominium

Asking Prices



New Listings

250

Grand total

Use this data to view new inventory delivered in this market over the past 3 years.

6.00

---- Single Family Residence ---- Townhouse ---- Condominium

204



122

New Pendings



Green Valley Sahuarita Association of Realtors: Tables

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Data Tables

Use this report to gather monthly stats for these 6 top market indicators. Heat-mapped zones will show whether your market is in a particularly hot or cool period compared to previous years.

			4	‡ of Sales / Count
Month	2022	2023	2024	2025
January	191	125	112	122
February	196	123	157	-
March	255	195	189	-
April	261	222	186	-
May	220	182	171	-
June	189	200	159	-
July	160	171	132	-
August	148	157	141	-
September	127	135	132	-
October	146	129	145	-
November	109	133	104	-
December	125	134	150	_

			Sa	le Price / Median
Month	2022	2023	2024	2025
January	\$305,000	\$310,000	\$318,000	\$315,000
February	\$312,500	\$305,000	\$325,000	-
March	\$305,000	\$312,000	\$339,000	-
April	\$320,000	\$325,857	\$323,000	-
May	\$333,000	\$305,000	\$325,500	-
June	\$347,000	\$327,500	\$337,000	-
July	\$322,000	\$330,000	\$340,000	-
August	\$350,000	\$314,900	\$330,000	-
September	\$330,000	\$319,900	\$335,000	-
October	\$300,000	\$335,000	\$343,900	-
November	\$302,000	\$307,990	\$320,000	-
December	\$342,000	\$325,000	\$342,000	-

			Days on	Market / Median
Month	2022	2023	2024	2025
January	7	25	31	47
February	6	37	39	-
March	6	32	33	-
April	5	16	27	-
May	6	18	31	-
June	8	18	30	-
July	7	31	41	-
August	10	18	52	-
September	15	17	42	-
October	15	14	30	-
November	15	24	31	-
December	25	26	36	-

	New Listing								
Month	2022	2023	2024	2025					
January	245	221	239	314					
February	241	216	228	-					
March	251	231	250	-					
April	225	203	224	-					
May	237	206	227	-					
June	210	168	155	-					
July	182	175	183	-					
August	186	191	205	-					
September	208	203	241	-					
October	182	219	224	-					
November	167	193	210	-					
December	116	193	195	-					



			New	Pendings / Count
Month	2022	2023	2024	2025
January	214	133	153	120
February	203	142	173	-
March	264	218	164	-
April	262	196	201	-
May	195	195	152	-
June	184	185	146	-
July	159	169	151	-
August	129	152	125	-
September	131	122	121	-
October	136	129	153	-
November	ווו	136	112	-
December	117	119	141	_



Green Valley Sahuarita Association of Realtors: **Comparisons**

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Jan 2025

vs. last year

Use this table to compare segments of the market year-over-year in your selected area on a range of metrics.

Market Activity					Market Pricing				Buyer Demand			
Property Type	# of Sales •	%Δ	Volume	%Δ	Median Sale	Δ	\$/sqft	Δ	Median DOM	Δ	% Over	Δ
Single Family Residence	78	14.7% 🕯	\$32.73M	20.6% 🕯	\$377,990	\$25,000 🕯	\$217	\$7 1	47	16 t	-2.0%	-0.4% 🖡
Townhouse	35	6.1% 🕯	\$9.02M	-1.2% 🖡	\$249,000	\$-7,000 🖡	\$204	\$-5 !	59	36 🕯	-3.0%	-1.2% 🖡
Condominium	7	16.7% 🛔	\$985.5K	14.1% 🕯	\$149,000	\$24,000 🕯	\$218	\$25 🕯	38	28 🕯	-2.8%	2.0% 🕯
Manufactured Home	2	-60.0% 🖡	\$546K	-54.1% 🖡	\$175,000	\$-60,000 🖡	\$205	\$67 🕯	41	9 🕇	-1.4%	-1.9% 🖡

Total SqFt	# of Sales	%Δ	Volume	%Δ	Median Sale	Δ	\$/sqft	Δ	Median DOM	Δ	% Over	Δ
<999 sqft	11	37.5% 🕯	\$1.77M	43.4% 🕯	\$153,000	\$3,000 🕯	\$218	\$7 🕯	41	31 🕯	-2.0%	1.7% 🕯
\$1000-1499 sqft	40	5.3% 🕯	\$10.56M	5.2% 🕯	\$253,750	\$-2,250 🖡	\$215	\$10 🕯	55	32 🕯	-1.9%	-0.3% 🖡
\$1500-1999 sqft	39	-4.9% 🖡	\$14.06M	-4.0% 🖡	\$359,000	\$6,560 🕯	\$210	\$3 t	41	-8 🖡	-2.7%	-1.2% 🖡
2000-2499 sqft	21	31.3% 🕯	\$9.53M	35.2% 🕯	\$440,000	\$-9,500 🖡	\$206	\$8 t	73	38 🕯	-2.4%	-0.3% 🖡
2500-2999 sqft	9	12.5% 🕯	\$6.17M	26.4% 🕯	\$670,000	\$70,000 🕯	\$248	\$24 🕯	47	34 🕯	-1.8%	-0.4% 🖡
3000-3999 sqft	Ц	0.0%	\$525K	5.0% 🕯	\$525,000	\$25,000 🕯	\$152	\$5 t	13	9 🕯	+0.0%	-1.0% 🖡
5000+ sqft	1	-	\$675K	-	\$675,000	-	\$134	-	67	-	-10.0%	-

Region	# of Sales 🔹	%Δ	Volume	%Δ	Median Sale	Δ	\$/sqft	Δ	Median DOM	Δ	% Over	Δ
Green Valley North	35	25.0% 🕯	\$12.84M	33.7% 🕯	\$357,990	\$47,990 🕯	\$191	\$3 🕯	54	4 🕯	-2.1%	-0.7% 🖡
Green Valley Northwest	30	-6.3% 🖡	\$8.04M	-0.8% 🖡	\$249,000	\$14,000 🕯	\$212	\$16 🕯	36	18 🕯	-3.1%	-0.3% 🖡
Green Valley Southwest	28	47.4% 🕯	\$10.08M	36.7% 🕯	\$290,000	\$-94,000 🖡	\$221	\$-3↓	60	14 🕯	-3.0%	-1.4% 🖡
Green Valley Northeast	22	-21.4% 🖡	\$8.75M	-24.5% 🖡	\$359,000	\$-66,000 🖡	\$231	\$11 🕯	47	21 🕯	-0.8%	0.2% 🕯
Green Valley Southeast	7	40.0% 🕯	\$3.57M	114.3% 🕯	\$412,000	\$87,000 🕯	\$249	\$20 🕯	42	3 🕯	-1.4%	-0.2% 🖡